

To: Energean PLC  
Accurist House  
44 Baker Street  
London  
W1U 7AL

03 February 2021

Dear Sir/Madam,

**Class 1 and Related Party Circular – Consent**

We refer to the Class 1 and related party circular to be published by Energean PLC (the “**Company**”) on or around 03 February 2021 (the “**Circular**”) in connection with the proposed acquisition by the Company of Kerogen Investments No.38 Limited’s 30% shareholding in Energean Israel Limited.

The Circular and the accompanying publication announcement include certain references to Morgan Stanley & Co. International plc.

Morgan Stanley & Co. International plc hereby gives its consent to the publication of the Circular and the accompanying publication announcement with the inclusion therein of references to its name in the form and context in which it appears.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



Andrew Foster

---

For and on behalf of Morgan Stanley & Co. International plc