

Consent letter - Prospectus

The Board of Directors
on behalf of Energean Oil & Gas PLC
Accurist House
44 Baker Street
London

29 June 2020

Dear Sirs / Madams,

Energean Oil & Gas plc (the "Company")

We hereby give our consent to the inclusion in the Prospectus of the Company dated 29 June 2020 (the "Prospectus") of our accountant's report on the historical financial information set out in Part 5, Section A of the class 1 circular dated 29 June 2020, in the form and context in which it is included, as shown in the Final Proof of the class 1 circular, which is incorporated by reference in Part 18 of the Prospectus (the cover of which we attach, signed for identification), and being put on public display in accordance with Annex 1 item 21.1 of Commission delegated regulation (EU) 2019/980 (the "Prospectus Delegated Regulation"). This report is being incorporated by reference as it is required by Annex 1 item 18.3.1 of the Prospectus Delegated Regulation.

For the purposes of Prospectus Regulation Rule 5.3.2R(2)(f) we are responsible for the accountant's report referred to above as part of the Prospectus and declare that we have taken all reasonable care to ensure that the information contained in that report is, to the best of our knowledge, in accordance with the facts and contains no omission likely to affect its import. This declaration may be included in the Prospectus in compliance with Annex 1 item 1.2 of the Prospectus Delegated Regulation.

We also hereby authorise the contents of the report referred to above incorporated by reference into the Prospectus for the purposes of Prospectus Regulation Rule 5.3.2R(2)(f).

This letter is provided solely for the purpose of complying with Annex 1 item 1.2 and item 1.3 of the Prospectus Delegated Regulation and for no other purpose.

Our work has not been carried out in accordance with auditing or other standards and practices generally accepted in jurisdictions outside the United Kingdom, including the United States of America, and accordingly should not be relied upon as if it had been carried out in accordance with those standards and practices.

Yours faithfully



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