

The Directors
Energean plc
3rd floor, Accurist House
44 Baker Street
London, W1U 7AL

29 June 2020

Dear Sirs

We hereby give our consent to the inclusion in the Circular dated 29 June 2020 issued by Energean plc of our letter relating to the pro forma financial information for the year ended 31 December 2019 and the references to our name in the form and context in which they are included, as shown in the enclosed proof of the Circular which we have signed for identification.

Yours faithfully

Ernst & Young LLP

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