

To: Energean Plc
Accurist House
44 Baker Street
London
W1U 7AL

29 June 2020

Dear Sir/Madam,

Class 1 Circular – Consent

We refer to the Class 1 circular to be published by Energean Plc (the “**Company**”) on or around _29_ June 2020 (the “**Circular**”) in connection with the proposed acquisition by the Company of Edison Exploration & Production S.p.A.

The Circular and the accompanying publication announcement include certain references to Morgan Stanley & Co. International plc.

Morgan Stanley & Co. International plc hereby gives its consent to the publication of the Circular and the accompanying publication announcement with the inclusion therein of references to its name in the form and context in which it appears.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,

__Andrew Foster__



For and on behalf of Morgan Stanley & Co International plc